

FY20 EXEMPTION GUIDELINES

	CLAUSE	SINGLE		MARRIED	
	41C-ELDERLY				
	\$1,000.00				
	INCOME	\$25,791		\$38,687	
	ASSETS	\$40,000		\$55,000	
In regard to joint ownership, both parties must meet					
the requirements or they due not qualify					
due to state guidelines.					
MUST BE 65 BY JULY 1, 2019					
	17D-WIDOWS	No Age Limit			
	\$198.07				
	INCOME	None			
	ASSETS	\$45,271			

SENIOR EXPEMPTION (CLAUSE 41 OR 41C) REQUIREMENTS

The following documentation must accompany the application:

1. PROOF OF AGE – DRIVERS LICENSE, US PASSPORT, BIRTH CERTIFICATE
2. PROOF OF OWNERSHIP AND OCCUPANCY IF PROPERTY IS IN A TRUST (COPY OF TRUST SHOWING BENEFICIARY SCHEDULE)
3. PROOF OF ALL INCOME (AS OF DECEMBER OF CALENDAR YEAR): COPY OF TAX RETURN, SOCIAL SECURITY STATEMENT, PENSIONS, RENTAL INCOME, ANY WAGES, COMPENSATION, SALARY, INTEREST AND DIVIDENDS EARNED
4. ALL FINANCIAL ASSETS AS OF JULY 1 CURRENT YEAR: BANK STATEMENTS, STOCKS, CDs, MUTUAL FUNDS AND ANY OTHER FINANCIAL ASSETS.

IF APPLICANT MEETS THE FINANCIAL GUIDELINES THE EXEMPTION AMOUNT OF \$1000 WILL BE DEDUCTED FROM (\$500 PER QUARTER) THE 3RD AND 4TH QTR TAX BILLS